

PHIHONG
TECHNOLOGY



Phihong Technology 2025 Investor Conference





Disclaimer

This presentation contains forward-looking statements that subject to risks, uncertainties, and assumptions, some of which are beyond our control. Actual results may differ materially from those expressed or implied in these statements. For any adjustments made, please refer primarily to the information available on the MOPS website:

(<http://mops.twse.com.tw/mops/web/index>)

The financial figures presented herein are prepared in accordance with International Financial Reporting Standards (IFRS) and have been reviewed by our auditors.

The 2025 Quarterly Financial Performance

Condensed Income Statement	3Q2025		2Q2025		QoQ	3Q2024		YoY
Currency : TWD (in millions)	Amount	%	Amount	%	%	Amount	%	%
Revenue	2,770	100.0	2,417	100.0	14.6	2,962	100.0	(6.5)
COGS	2,069	74.7	1,981	82.0	4.4	2,167	73.2	(4.5)
Gross Profit	701	25.3	436	18.0	60.8	795	26.8	(11.8)
Opex	653	23.6	658	27.2	(0.8)	811	27.4	(19.5)
Operating Income/(Loss)	48	1.7	(222)	(9.2)	121.6	(16)	(0.6)	400.0
Other Income	62	2.2	(155)	(6.4)	140.0	121	4.1	(48.8)
Profit/(Loss) Before Tax	110	3.9	(377)	(15.6)	129.2	105	3.5	4.8
Tax	(55)	(2.0)	49	2.0	(212.2)	0	0.0	0.0
Net Income/(Loss)	55	1.9	(328)	(13.6)	116.8	105	3.5	(47.6)
EPS	0.13		(0.77)			0.24		(47.1)
EBITDA	229	8.3	(253)	(10.5)	190.5	221	7.5	3.6

The 2025 Q1-Q3 Financial Performance

Condensed Income Statement	2025Q1-Q3		2024Q1-Q3		YoY
Currency : TWD (in millions)	Amount	%	Amount	%	%
Revenue	7,445	100.0	7,905	100.0	(5.8)
COGS	5,880	79.0	5,693	72.0	3.3
Gross Profit	1,565	21.0	2,212	28.0	(29.2)
Opex	2,002	26.9	2,281	28.9	(12.2)
Operating Loss	(437)	(5.9)	(69)	(0.9)	(533.3)
Other Income	25	0.3	360	4.6	(93.1)
Profit/(Loss) Before Tax	(412)	(5.6)	291	3.7	(241.6)
Tax	(2)	0.0	(74)	(0.9)	97.3
Net (Loss)/Income	(414)	(5.6)	217	2.8	(290.8)
EPS	(0.97)		0.50		
EBITDA	(49)	(0.7)	632	8.0	(107.8)

Condensed Consolidated Balance Sheet

As of Sept. 30, 2025 and 2024

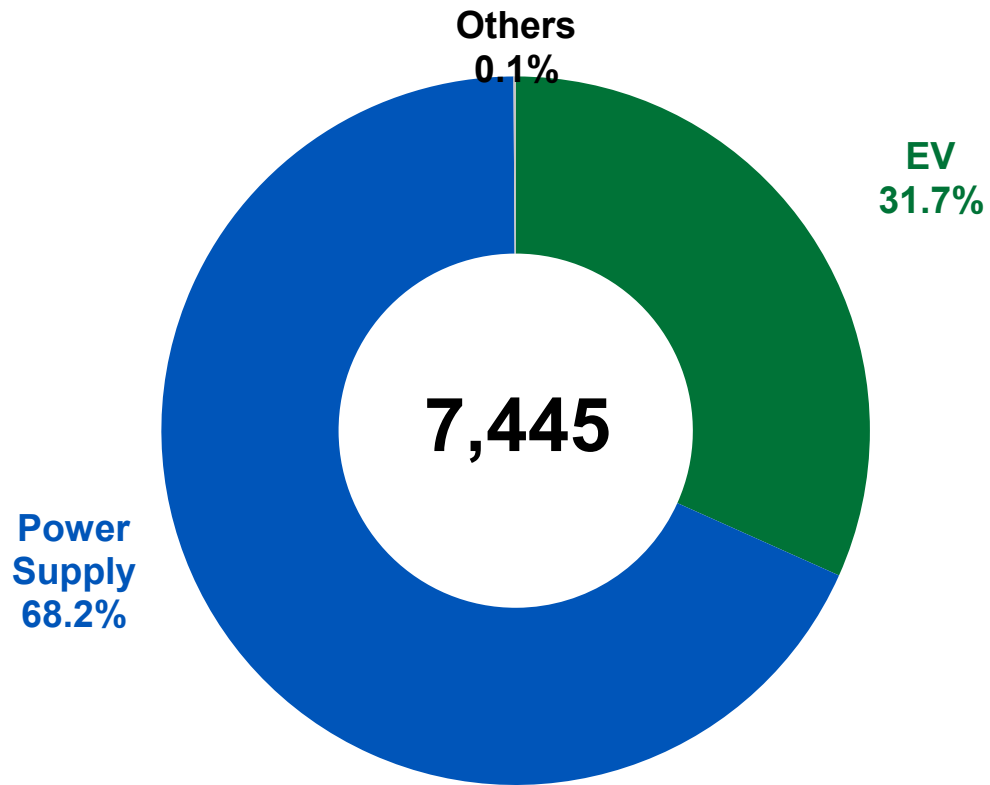
Currency : TWD (in millions)	Sept. 30, 2025		Sept. 30, 2024		YoY	
Item	Amount	%	Amount	%	Amount	%
Current Assets	10,068	65.2	10,219	66.2	(151)	(1.5)
Cash and cash equivalents	4,042	26.2	5,294	34.3	(1,252)	(23.6)
Financial assets at amortized cost - current	1,765	11.4	268	1.7	1,497	558.6
Trade receivables	1,846	12.0	1,957	12.7	(111)	(5.7)
Inventories	1,775	11.5	2,179	14.1	(404)	(18.5)
NON-CURRENT ASSETS	5,365	34.8	5,225	33.8	140	2.7
TOTAL	15,433	100.0	15,444	100.0	(11)	(0.1)
CURRENT LIABILITIES	6,091	39.5	4,476	29.0	1,615	36.1
Short-term borrowings	420	2.7	753	4.9	(333)	(44.2)
Trade payables	1,934	12.5	1,864	12.1	70	3.8
Current portion of long-term borrowings	2,115	13.7	15	0.1	2,100	14,000.0
NON-CURRENT LIABILITIES	344	2.2	1,090	7.1	(746)	(68.4)
Bonds payable	0	0.0	699	4.5	(699)	(100.0)
Long-term borrowings	145	0.9	160	1.0	(15)	(9.4)
Total liabilities	6,435	41.7	5,566	36.0	869	15.6
Total equity	8,998	58.3	9,878	64.0	(880)	(8.9)

The Cash Flow Key Highlights

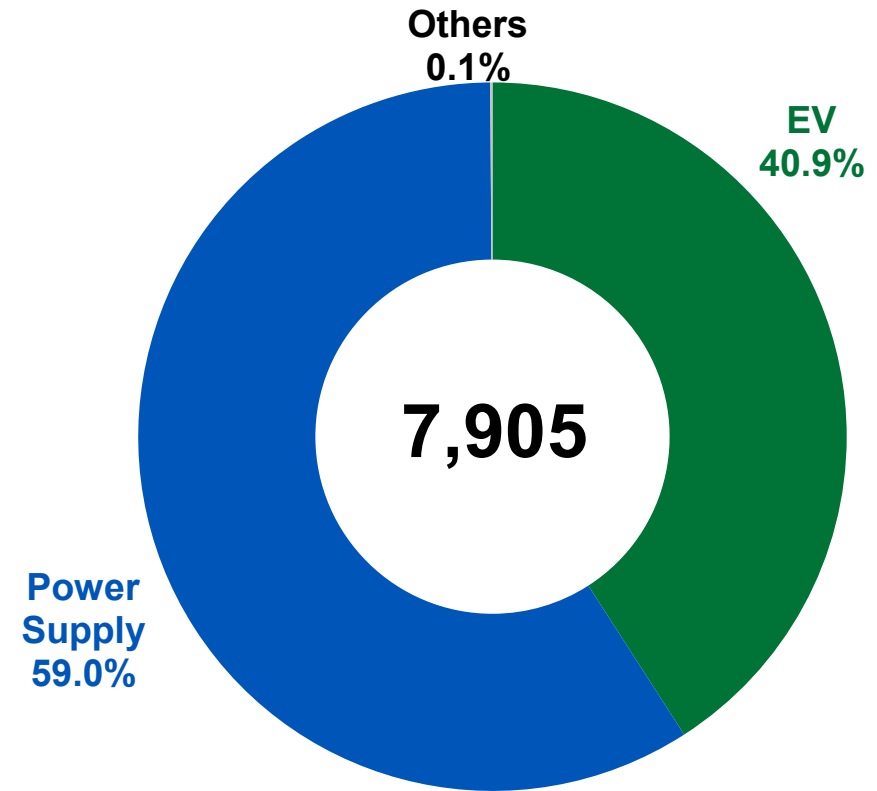
Currency : TWD (in millions)	2025 Q1-Q3	2024 Q1-Q3
Net cash generated from operating activities	81	28
Net cash used in investing activities	(1,556)	(459)
Net cash generated from (used in) financing activities	1,478	(294)
Effects of exchange rate changes on the balance of cash held in foreign currencies	(264)	167
Net decrease in cash and cash equivalents	(261)	(558)
Cash and cash equivalents at the beginning of the period	4,303	5,852
Cash and cash equivalents at the end of the period	<u>4,042</u>	<u>5,294</u>

Revenue by Product

2025 Q1-Q3 (TWD in Millions)



2024 Q1-Q3 (TWD in Millions)



Q&A



Thank you



Phihong (Headquarters)

📍 No.568,Fuxing 3rd Rd.,Guishan Dist.,
Taoyuan City (333611),Taiwan,R.O.C.
☎ +886-3-327-7288
✉ phsales@phihong.com.tw
🌐 www.phihong.com.tw

Phihong Japan

📍 PMOEX Nihonbashi Kayabacho 10F, 2-
12-10 Nihonbashi Kayabacho, Chuo City,
Tokyo 103-0025 Japan
☎ +81-3-6626-5513
✉ phsales@phihong.com.tw
🌐 www.phihong.co.jp

Phihong China

📍 133 TiesongRoad, QingxiTown, Dong
Guan City, Guangdong (523642),
China
☎ + 86-769-86818881
✉ phsales@phihong.com.tw

Phihong Tainan

📍 No. 95, Zhengnan 1st St., Yongkang
Dist., Tainan City 710, Taiwan (R.O.C.)
☎ +886-6-254-7588
✉ phsales@phihong.com.tw

Phihong USA

📍 47800 Fremont Blvd.Fremont,
CA, USA
☎ +1-510-445-0100
✉ usasales@phihongusa.com
🌐 www.phihongusa.com

Phihong Vietnam

📍 Land B34,B35,B36,B37 under Lot CN5,
An Duong Industrial Park, An Phong Ward,
Hai Phong City, Vietnam.
☎ +84-225-2658899
✉ phsales@phihong.com.tw

